

SHARE TRANSFER FORM

PAGE 1 OF 2: Share Transfer Details for Donor and Broker

Step One: Complete the form

Please email completed form to:

Sara Rezamand, Director, Finance & Administration
Burnaby Hospital & Community Foundation

Phone: 604-431-2883

Email: sara.rezamand@bhfoundation.ca

Step Two: Deliver completed form to your investment advisor

Have your advisor email or fax to:

Attn: Kevin Yeung, TD Wealth Private Investment
Advice

Phone: 604-659-8137

Email: kevin.yeung@td.com

Step Three: Broker or transfer agent makes electronic transfer to TD Wealth

Account	Burnaby Hospital & Community Foundation #7GMS42A
For Gift of Securities:	CUID: GIST (CDN), DTC: 5036 (US), FINS: T007, Euroclear: 99123 (EUR)
For Mutual Funds:	Dealer: 9834, Rep: KRUG

IMPORTANT: BOTH PAGES MUST BE SUBMITTED

Thank you for your generous gift! To help us issue your income tax receipt promptly, please complete, sign and email both Page 1 and Page 2 together as directed above.

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SHARE TRANSFER FORM

PAGE 2 OF 2: Donor Information and Signature

SUBMIT WITH PAGE 1 – BOTH PAGES REQUIRED

To be completed by donor:

☐ Mr.	☐ Miss	First Name	Initial	Last Name
☐ Mrs.	☐ Dr.			
☐ Ms.	☐ Prof.	Mailing Address	City	Province
		Phone	Email	

Broker Name	Firm Name
CUID (CDN Securities)	DTC (US Securities)
Broker Telephone	Broker Email
Account Name	Account Number

Please transfer the following securities:

Name of Security/Mutual Fund - CUSP#	Quantity	Value Per Share

Declaration:

I understand that I will receive a gift-in-kind receipt from Burnaby Hospital & Community Foundation (BHCF) for the share closing price on the date said shares are credited to the BHCF account. The securities have been donated to BHCF without restriction and can be sold by BHCF at any time deemed appropriate.

I want my donation used for highest priority needs ☐ OR Please direct my donation to

Signature

Date

PRINT

Email Form